## **BDH** Associates, Inc.

4572 Lawrenceville Hwy, Suite 201 Lilburn, GA 30047 (770) 564-2999 or Toll Free (888) 328-0500 Fax: (770) 564-9327

## **CONTRACTOR QUESTIONNAIRE**

I	COMPANY INFORMATION						
Contracto	or's Trade Name:			Employ	Employer's ID #:		
	Address:						
					County:		
	)						
Ownership: Sole Proprietorship   Partnership   Corporation					S Corporation Yes□ No□		
Year Busi	ness Started:	Year & State of I	ncorporation (if a	pplicable):			
Is there a l	Buy/Sell Agreement Among the Ow	ners? Yes 🗆 N	No □				
List all Ov	vners:						
N	Name, Home Address, City, State, Zip & Phone		Title	% of O	wnership	Spouse's Name	
Company	Specialty:			1	<b>I</b>		
List all At	ffiliated Companies:						
	ge of work you usually do:			of work usually su	bcontracted to c	others:%	
List of fiv	e largest contracts completed within	n the past 5 years:					
Obli	igee, Address, City, State, Zip	Phone/	Contract	Of Bonded,	Project Nam		
		Contact	Amount	with Whom		Completed	
						-	
			<u> </u>				
			<u> </u>				

Has your company ever been bonded? Yes □ No	o □ If yes, with what surety company?					
Reason for changing surety company:						
W/I / 1 / 1 / 1 / 1 / 6		,				
What was you largest bonded job: \$	Largest work program (bonded & unbonded): \$	)				
Has your company had any disputes or ever failed	<u> </u>					
Has your company or any of its principals ever peti surety? Yes $\square$ No $\square$	itioned for bankruptcy, failed in business, or default	ed so as to cause a loss to				
Is there litigation, law suits or claims pending on co	mpleted or uncompleted work? Yes   No					
If you answer "yes" to any of these questions, plea	se attach a detailed explanation.					
List three prime Suppliers:						
Supplier Name/ Contact	Address, City, State, Zip	Phone/Fax				
		( )				
		( )				
		( )				
		( )				
		( )				
		( )				
П	FINANCIAL DATA					
Date of Fiscal Year-End:						
On what basis are financial statements prepared?						
Cash       □       Accrual       □       Percentage of completion       □       Completed contract       □         Classification of year-end financial statement:       CPA Audit       □       Review       □       Compilation       □						
How often are financial statements prepared? Ann	<u> </u>					
Please provide the name, address and phone numb						
Transport of the first of the f						
III	BANKING DATA					
Bank Name:	Contact:					
ddress: Phone: ( )						
City, State, Zip:						
Do you have an established line of credit? Yes $\Box$	No □ Amount: \$					
How much is currently available: \$ Expiration Date:						
This line is: Unsecured □ Secured □ Type of	Security:					
IV	INSURANCE DATA					
General Liability Insurance Carrier:						
Hazardous Liability Insurance Carrier (if applicable):						
Worker's Compensation Insurance Carrier:						

This application consists of this instrument, the financial statement, and all indemnity, security, and trust agreements signed by the applicant with regard to the bond or bonds requested, such financial statement and agreements being incorporated herein by reference.

The undersigned, and each of us authorize the Surety to obtain credit information and to make such other investigation as it is deemed necessary to underwrite this application. The undersigned, and each of us further represent that the information contained on this application and all documents referred to herein is true and that such information is being submitted for the purpose of inducing Surety to issue bond(s) and that Surety is relying upon such information as a condition to the issuance of such bond(s).

In addition to the information contained in this application as well as the terms and conditions thereof, applicant acknowledges that he has been advised that surety may, as additional collateral, require life insurance on the principal or key employees with surety named as beneficiary. In case of death said collateral shall be used to indemnify surety against loss or expenses. If said collateral shall be required, applicant agrees to provide same at issuance of bond or if unable to so provide, applicant agrees that surety may secure same at applicant's expenses.

In the event that a bond or bonds are issued, the undersigned and all indemnitors of the undersigned, if any, agrees to pay or cause to be paid the premium at the rate charged therefore, and any additional charge for contract increases, if any, that may be due to Surety.

DATE SIGNED Subscribed and sworn in	before me this	XFIRM NAME	
day of	20	X	
		X	
	Notary Public		

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## The source for all your bonding needs!

E-mail: info@bdhassociates.com

Web Page: www.bdhassociates.com